

**Department of Management Studies**  
**Management Wale Association**  
**PROPOSAL**

Date: 18<sup>th</sup> February, 2019

To,  
The Principal  
Dr. Kiran Save  
Sonopant Dandekar Arts, V.S. Apte Commerce and  
M.H. Mehta Science College,  
Palghar.

**Subject :** Proposal for Organizing investor awareness programme on mutual funds

**Name of the Programme :** Investor awareness programme on mutual funds

**Organizer :** Department of BMS (Management Studies)

**Proposed Day & Dates –** Saturday, 23<sup>rd</sup> February, 2019

**Objectives –**

- To enhance understanding of mutual fund investments, aiming to empower students with financial literacy.
- To foster investor awareness among students, initiating responsible financial decision-making.
- To equip students with practical investment skills, enabling them to navigate the complexities of the financial market confidently.

**Speaker of the Programme :** Mr. Krishnanand Raghavan, Mr. Devang Trivedi, Mr. Punit Dharmshi

**Proposed Venue :** BMS Building, Ganesh Nilkantha Dandekar Hall (BMS Seminar Hall).

*S.S. Mishra*

Proposed By  
**Prof. Shreya Mishra**  
Head,  
Department of  
Management Studies



Sonopant Dandekar Shikshan Mandali's

**SONOPANT DANDEKAR ARTS, V.S. APTE COMMERCE AND  
M.H. MEHTA SCIENCE COLLEGE, PALGHAR**

Palghar, Dist. – Palghar, Pin – 401 404, E – Mail: sdscollege@yahoo.com

Date: 18/02/2019

To,

Mr. Krishnanand Raghavan,

GM, SEBI

**Sub.: Invitation as a Guest Speaker for Investor Awareness Programme  
On Mutual Funds**

Respected Sir,

We are extremely happy to invite you as a **Guest Speaker** on “**Investor awareness programme on mutual funds**” for our UG & PG students on 23<sup>rd</sup> February 2019 at 10.00 a.m.

Through your expertise and guidance students will gain the skills and knowledge with regard to investment in mutual funds and secure support for their academic as well as career pursuits.

Prof. Mahesh Deshmukh, IQAC Convener will coordinate with you regarding the guest lecture.

Thanking you very much in anticipation.

Yours Faithfully,

(Dr. Kiran J. Save)

Principal

**PRINCIPAL**  
**Sonopant Dandekar Arts College,**  
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**M.H. Mehta Science College**  
**PALGHAR (W.R.)**  
**Dist. Palghar, Pin-401404**



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Palghar, Dist. – Palghar, Pin – 401 404, E – Mail: sdscollege@yahoo.com

Date: Date : 18/02/2019

To,

**Mr. Devang Trivedi,  
AGM, SEBI**

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Date : 18/02/2019

To,

Mr. Punit Dharmshi,

VP, AMFI

**Sub.: Invitation as a Guest Speaker for Investor Awareness Programme  
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Palghar, Dist. – Palghar, Pin – 401 404, E – Mail: sdsmcollege@yahoo.com

**21<sup>st</sup> February, 2019**

**Department of Management Studies &  
Management Wale Association**

**NOTICE**

All the students of BMS and BAF are hereby informed that we are organizing  
“**Guest Lecture on Investor Awareness Programme On Mutual Funds**” on **23<sup>rd</sup>  
February, 2019 at BMS Seminar Hall at 10 am.**

It is compulsory for students to attend this seminar.

In Case of any queries you may contact Head of the Department.

*S.S. Mishra*

**Prof. Shreya Mishra**  
Head,  
Department of  
Management Studies

Attendance:-

Mudat

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Attendance Report on Mutual Funds Seminar

Date: 23/02/2019

Sr.No	Roll No.	Sign	Sr.No	Roll No.	Sign
1.	20003	[Signature]	34	19030	[Signature]
2.	20001	[Signature]	35	19053	[Signature]
3.	20031	[Signature]	36	19033	[Signature]
4	19042	[Signature]	37	19058	[Signature]
5	19019	[Signature]	38	96079	[Signature]
6	19044	[Signature]	39	96102	[Signature]
7	19059	[Signature]	40	96028	[Signature]
8.	19001	[Signature]	41	20051	[Signature]
9.	96059	[Signature]	42	20034	[Signature]
10	20052	[Signature]	43	21029	[Signature]
11	96094	[Signature]			
12	96033	[Signature]			
13	19028	[Signature]			
14	19063	[Signature]			
15	20053	[Signature]			
16	97024	[Signature]			
17	96037	[Signature]			
18	96103	[Signature]			
19	20039	[Signature]			
20	20038	[Signature]			
21	20035	[Signature]			
22	20058	[Signature]			
23	196002	[Signature]			
24	96124	[Signature]			
25	20010	[Signature]			
26	20011	[Signature]			
27	20012	[Signature]			
28	20006	[Signature]			
29	20009	[Signature]			
30	20008	[Signature]			
31	20004	[Signature]			
22	96083	[Signature]			
33	96122	[Signature]			

Attendance Report on Mutual Funds Seminar

Date: 23/02/2019

Sr.No	Roll No.	Sign	Sr.No	Roll No.	Sign
1/BMS	96068	[Signature]	16) FY BMS	96043	[Signature]
2/BMS-FY	96039	[Signature]	17) FY BMS	96035	[Signature]
3) BMS-FY	96040	[Signature]	36) FY BMS	96115	[Signature]
4) BAF FY	19022	[Signature]	37) FY BAF	19051	[Signature]
5) BAF FY	19015	[Signature]	38) FY BMS	96106	[Signature]
6) BAF FY	19054	[Signature]	39) FY BMS	96097	[Signature]
7) BAF FY	19023	[Signature]	40) FY BMS	96085	[Signature]
8) BAF FY	19035	[Signature]	4) FY BMS	96042	[Signature]
9) BAF S-Y	20027	[Signature]	FW BMS	96063	[Signature]
10) BAF S-Y	20026	[Signature]	S.Y. BMS	96086	[Signature]
11) BAF S-Y	20033	[Signature]	FY BMS	96105	[Signature]
12) BAF-FY	19048	[Signature]	FY BMS	96095	[Signature]
13) BMSFY	96031	[Signature]	FY BMS	96047	[Signature]
14) BMSFY	96091	[Signature]			
15) FY BAF	19062	[Signature]			
16) FY BAF	19010	[Signature]			
17) FY BAF	19009	[Signature]			
18) FY BAF	19008	[Signature]			
19) S.Y. BAF	20028	[Signature]			
20) S.Y. BAF	20029	[Signature]			
21) FY BMS	96029	[Signature]			
22) FY BMS	96109	[Signature]			
23) FY BMS	96123	[Signature]			
24) S4 BMS	97059	[Signature]			
25) S4 BMS	97060	[Signature]			
26) S4 BMS	97033	[Signature]			
27) S4 BMS	97040	[Signature]			
28) S4 BMS	97041	[Signature]			
29) FY BAF	20002	[Signature]			
30) S4 BAF	20005	[Signature]			
31) FY BMS	96004	[Signature]			
32) FY BMS	96121	[Signature]			
33) FY BMS	96069	[Signature]			

## Attendance Report on Mutual Funds Seminar

Date: 23/02/2019

Sr.No	Roll No.	Sign	Sr.No	Roll No.	Sign
1	96017	gudichan	34	20017	<del>gudichan</del>
2	96070	Prasanna	35	19013	<del>Prasanna</del>
3	96087	Nitish	36	96015	<del>Prasanna</del>
4	96010	Ashish	37	19047	<del>Prasanna</del>
5	96101	chintan	38	96016	<del>Prasanna</del>
6	96088	Prasanna	39	96111	<del>Prasanna</del>
7	19017	Prasanna	40	97078	<del>Prasanna</del>
8	19018	Prasanna	41	96094	<del>Prasanna</del>
9	19024	Prasanna	42	96014	<del>Prasanna</del>
10	96118	Prasanna	43	96032	<del>Prasanna</del>
11	96117	Prasanna			
12	96054	Prasanna			
13	97081	Prasanna			
14	97080	Prasanna			
15	96052	Prasanna			
16	96077	Prasanna			
17	96076	Prasanna			
18	19006	Prasanna			
19	96089	Prasanna			
20	96048	Prasanna			
21	97032	Prasanna			
22	97031	Prasanna			
23	97047	Prasanna			
24	97092	Prasanna			
25	97080	Prasanna			
26	97046	Prasanna			
27	96041	Prasanna			
28	96071	Prasanna			
29	96053	Prasanna			
30	96114	Prasanna			
31	20016	Prasanna			
32	20015	Prasanna			
33	20014	Prasanna			



Attendance Report on Mutual Funds Seminar

ate: 23/02/2019

r.No	Roll No.	Sign	Sr.No.	Roll No.	Sign
1(FY.BAF)	19060		S.Y.BAF	20057	Abhinda
2(FY.BAF)	19005		S.Y.BAF	20022	Ratil
3(FY.BMS)	19043		S.Y.BAF	20020	Arun
4(FY.BMS)	96047		S.Y.BAF	20023	Bhaskar
5.(F.Y.B.M.S)	96044		S.Y.BAF	20025	Abhishek
S.Y.BMS	97071		FY BMS	96064	
S.Y.BMS	97064		Ty BAF	20130	Kjhatila
S.Y.BMS	97013				
S.Y.BMS	97079				
Fy BMS	96020				
Fy BMS	96056				
Fy BMS	96119	T.k.sankhe			
Fy BMS	96046	Rahul			
Fy BMS	96086	Rahul			
FYBAF	19011	Nikhil			
FY BMS	96030	Travin			
F.Y.BMS	96096	Dzher			
Fy BMS	96060	Arjun			
Fy BMS	96009	Sakam			
FY BMS	96038	Pravara			
FYBMS	96008	Mahesh			
FY.BMS	96023	Mahesh			
F.Y.BMS	96026	Arjun			
F.Y.BMS	96021				
F.Y.BMS	96025				
F.Y.BMS	96100				
F.Y.BMS	96113				
F.Y.BAF	19020				
F.Y.BAF	19055				
F.Y.BMS	96109				
S.Y.BAF	20021	Abhishek			
S.Y.BAF	20043	Abhishek			
S.Y.BAF	20042	Thakur			



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23/02/2019

To,

**Mr. Krishnanand Raghavan,  
GM, SEBI**

**Subject: Letter of Appreciation**

Respected Sir,

Thank you very much for delivering an informative & thought-provoking session as Guest Speaker on “**Investor Awareness Programme On Mutual Funds**” for the students of UG & PG of our institute held on **23<sup>rd</sup> February, 2019**.

The presentation was truly exceptional, engaging and broadening the students' horizons.

Looking forward to such insightful lectures for our students in the future as well.

Thank you for your expertise and knowledge sharing.

Yours faithfully,

*M. Deshmukh*

**(Prof. Mahesh Deshmukh)**  
IQAC Convener

*K. Save*

**(Dr. Kiran J. Save)**  
Principal  
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*K. Raghavan*

*Received*



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Dist. Palghar, Pin-401404

*Received  
Trivedi*



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IQAC Convener

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PALGHAR (W.R.)  
Dist. Palghar, Pin-401404

*पुनित धर्मशी*  
Received

**Department of Management Studies**  
**Management Wale Association**

**EVENT REPORT**

**Name of the Event** – Guest lecture on Investor Awareness Programme On Mutual Funds

**Date** – 23<sup>rd</sup> February 2019

**Time** – 10.00 a.m. to 1.00 p.m.

**No. of Students Participated** – 172

**About the Event** – The Department of Management Studies, Sonopant Dandekar College, Palghar had organized a Guest Lecture on investor awareness programme on mutual funds for UG and PG students of BMS & BAF students.

The session was conducted by Mr. Krishnanand Raghavan (GM, SEBI) Mr. Devang Trivedi (AGM, SEBI) and Mr. Punit Dharmshi (VP, AMFI) who guided the participants regarding investment in mutual funds and sustainable development.

**Event Objectives** –

1. To enhance understanding of mutual fund investments, aiming to empower students with financial literacy.
2. To foster investor awareness among students, initiating responsible financial decision-making.
3. To equip students with practical investment skills, enabling them to navigate the complexities of the financial market confidently.

**Learning Outcome** –

1. The guest lecture helped participants to learn about mutual fund types and risks, laying a foundation for informed investment decisions.
2. The guest lecture facilitated improved financial literacy regarding investment decisions, enabling wise financial planning.
3. The guest lecture enhanced participants' confidence in managing investment portfolios, ensuring practical application of learned skills.

*S.S. Mishra*

**Prof. Shreya Mishra**  
Head,  
Department of Management Studies